

WHEN IS THE LAST TIME  
YOUR RETIREMENT PLAN UNDERWENT  
A THOROUGH EXAMINATION?



# Don't worry. We won't need to take blood.



At Kenwood Financial Group, we specialize in extensive retirement plan examinations.

- **Plan Design** - Is your plan properly designed to meet the needs of your employees as well as the company?
- **Fees** - Do you know how much you are paying in plan expenses and fees?
- **Education** - Are your employees being properly educated on the benefits of participating in the retirement plan?
- **Investment Options** - Does your plan offer an appropriate mix of high quality investment options that allows a participant to build a diversified portfolio that meets their needs?
- **Time Management** - Are you spending too much time on the retirement plan when your top priority should be focused on the day-to-day operations of your business?



To schedule an appointment for a **free** independent review of you retirement plan, please contact:

**Brad Raymore**  
(513) 984-4054

**Jack Wagner CFP®**  
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